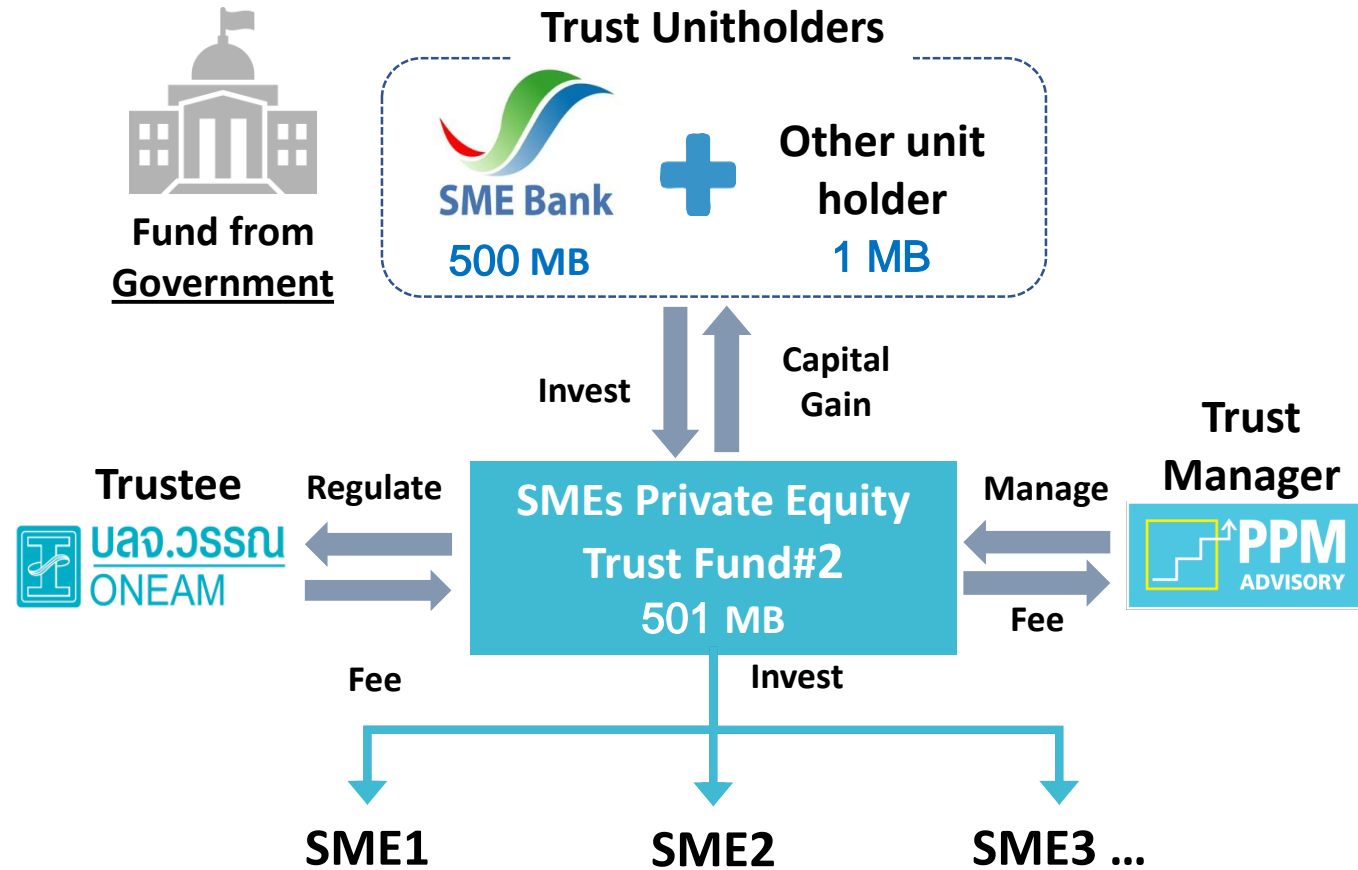


SME Private Equity Trust Fund#2



Fund Structure

Fund set up in a form of
“Private Equity Trust”



Investment Policy

Amount	<=30 MB per SME	Investment Period	3-5 years per SME	Investment Type	Equity (Common or Prefer Share) or other financial Instrument that can be converted to equity
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%Share	<=49% share in SME	Control	No Director	Target	SMEs in 10 clusters and 5 new s-curve according Government support
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Exit Strategy

 mai Market for Alternative Investment		
 SET The Stock Exchange of Thailand	Buyback	Sell to partners
Listed		

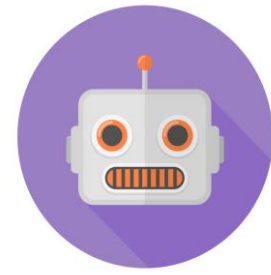
Target Sector

10 government support clusters and 5 new s-curve

Food & Beverage



Robotics



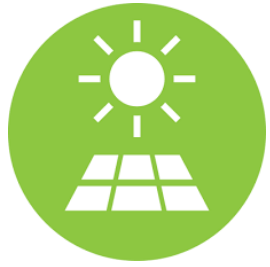
Digital



Tourism & Services



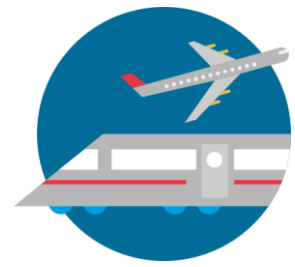
Alternative Energy



Medical



Logistics



Biochemicals



Automotive



Agriculture & Biotechnology



Business in CLMV



Private Equity vs Debt Financing

Lower D/E

Helps and take
role in part of
decision
making

Small portion
in share



Profitability
growth is
highly valued

Hopes to exit
at the stock
market or buy
back shares

Higher D/E



No change in
share
structure



Decision
making is
based on the
management

Liquidity is
highly valued

No need to be
listed or
buyback
shares



Advantage vs Disadvantage

Better equity structure	Networking	Less freedom to operate	
Check & balance		May change business goal	
Better corporate governance	Increase chance to get loan approval		Dilution of current shareholder

Contact

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